

1 LEWIS AND ROCA LLP  
2 Susan M. Freeman (AZ 4199)  
3 *pro hac vice*  
4 Rob Charles (NV 6593)  
5 Anne M. Loraditch (NV 8164)  
6 530 Las Vegas Boulevard South  
7 Las Vegas, Nevada 89101  
8 Telephone (702) 385-3373  
9 Facsimile (702) 385-9447  
10 Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)  
[rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
[aloraditch@lrlaw.com](mailto:aloraditch@lrlaw.com)

11 *Attorneys for USACM Liquidating Trust*

12 Electronically Filed November 5, 2007

13 **UNITED STATES BANKRUPTCY COURT**

14 **DISTRICT OF NEVADA**

15 In re:

16 USA COMMERCIAL MORTGAGE COMPANY,  
17 USA CAPITAL REALTY ADVISORS, LLC,  
18 USA CAPITAL DIVERSIFIED TRUST DEED  
19 FUND, LLC,  
20 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
USA SECURITIES, LLC,

Debtors.

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING OBJECTION OF USACM  
TRUST TO WILLIAM AND CAROLYN  
BOLDING'S CLAIM FILED IN WRONG  
DEBTOR'S CASE; AND SUSTAINING  
OBJECTION OF DTDF TO PROPOSED  
ALLOWANCE OF CLAIM; AND  
CERTIFICATE OF SERVICE**

Affects:

All Debtors  
 USA Commercial Mortgage Company  
 USA Capital Realty Advisors, LLC  
 USA Capital Diversified Trust Deed Fund, LLC  
 USA Capital First Trust Deed Fund, LLC  
 USA Securities, LLC

PLEASE TAKE NOTICE that on the 1st day of November 2007, the Court in the above-captioned case entered its Order Sustaining Objection of USACM Trust to William and Carolyn Bolding's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of DTDF to Proposed Allowance of Claim, a copy of which is attached hereto.

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1 DATED this 5th day of November 2007.

2 **LEWIS AND ROCA LLP**

3 By /s/ Anne M. Loraditch (008164)  
4 Susan M. Freeman  
5 Rob Charles  
6 Anne M. Loraditch  
7 530 Las Vegas Boulevard South  
Las Vegas, Nevada 89101  
Telephone: (702) 385-3373  
Facsimile: (702) 385-5024

8 *Attorneys for USACM Liquidating Trust*

9  
10 **CERTIFICATE OF SERVICE**

11 I certify that a copy of the foregoing was served via first class mail, postage  
12 prepaid, addressed as set forth below, on this 5th day of November 2007, to:

13 William and Carolyn Bolding  
14 3961 Arizona Ave  
15 Las Vegas, NV 89104

16 By /s/ Tamika Shauntee  
17 Tamika Shauntee, Lewis and Roca LLP

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Entered on Docket  
November 01, 2007

A handwritten signature in black ink, appearing to read "R. B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Susan M. Freeman (AZ 4199)

*pro hac vice*

Rob Charles (NV 6593)

Anne M. Loraditch (NV 8164)

530 Las Vegas Boulevard South

Las Vegas, Nevada 89101

Telephone (702) 385-3373

Faxsimile (702) 385-9447

Email: [sfreeman@lrlaw.com](mailto:sfreeman@lrlaw.com)

[rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)

[aloraditch@lrlaw.com](mailto:aloraditch@lrlaw.com)

Attorneys for USACM Liquidating Trust

ORRICK, HERRINGTON &

SUTCLIFFE LLP

Marc A. Levinson (CA 57613)

*pro hac vice*

Jeffery D. Hermann (CA 90445)

*pro hac vice*

400 Capitol Mall

Sacramento, California 95814

Telephone: (916) 447-9200

Faxsimile: (916) 329-4900

Email: [malevinson@orrick.com](mailto:malevinson@orrick.com)

[jhermann@orrick.com](mailto:jhermann@orrick.com)

Attorneys for USA Capital Diversified Trust Deed Fund, LLC

SNELL & WILMER, LLP

Robert R. Kinas (NV 06019)

Claire Dossier (NV 10030)

3883 Howard Hughes Parkway

Suite 1100

Las Vegas, Nevada 89169

Telephone: (702) 784-5200

Faxsimile: (702) 784-5252

Email: [rkinas@swlaw.com](mailto:rkinas@swlaw.com)

[cdossier@swlaw.com](mailto:cdossier@swlaw.com)

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under

Case No. BK-S-06-10725 LBR

**ORDER SUSTAINING OBJECTION OF  
USACM TRUST TO WILLIAM AND  
CAROLYN BOLDING'S CLAIM FILED  
IN WRONG DEBTOR'S CASE; AND  
SUSTAINING OBJECTION OF DTDF TO  
PROPOSED ALLOWANCE OF CLAIM**

Hearing Date: October 15, 2007

Hearing Time: 9:30 a.m.



1        The Court having considered the “Objection of USACM Trust to William and  
2 Carolyn Bolding’s Claim Filed in Wrong Debtor’s Case; Objection of DTDF to Proposed  
3 Allowance of Claim” [Docket No. 4703] (the “Objection”); with appearances as set forth  
4 in the record at the hearing noted above; appropriate notice of the Objection having been  
5 given; no response to the Objection having been filed; and good cause appearing:

6        **IT IS HEREBY ORDERED** that:

7        1.        The Objection is sustained;  
8        2.        Proof of Claim No. 10725-01275 is disallowed in its entirety as against USA  
9 Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC (“DTDF”);  
10 and  
11        3.        William and Carolyn Bolding’s equity interest in DTDF is allowed in the  
12 amount of \$48,047.32, as reflected in DTDF’s books and records as of April 13, 2006.

13 PREPARED AND RESPECTFULLY SUBMITTED BY:

14 LEWIS AND ROCA LLP

15 By /s/ Anne M. Loraditch (008164)  
16 Susan M. Freeman  
17 Rob Charles  
18 Anne M. Loraditch  
19 530 Las Vegas Boulevard South  
Las Vegas, Nevada 89101  
Telephone: (702) 385-3373  
Facsimile: (702) 385-5024

20 *Attorneys for USACM Liquidating Trust*

SNELL & WILMER, LLP

By /s/ Claire Dossier (010030)  
Robert R. Kinias  
Claire Dossier  
3883 Howard Hughes Parkway, Suite 1100  
Las Vegas, Nevada 89169  
Telephone (702) 784-5200  
Facsimile (702) 784-5252  
and

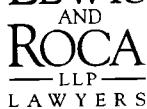
**ORRICK, HERRINGTON &  
SUTCLIFFE LLP**

Marc A. Levinson  
Jeffery D. Hermann  
400 Capitol Mall, Suite 3000  
Sacramento, California 95814-4497  
Telephone: (916) 447-9200  
Facsimile: (916) 329-4900

24 *Attorneys for USA Capital Diversified  
Trust Deed Fund, LLC*

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1                   **RULE 9021 DECLARATION**

2       In accordance with Local Rule 9021, the undersigned certifies:

3                    The Court waived the requirements of LR 9021.  
4                    I have delivered a copy of the proposed order to the Office of the United States  
5                   Trustee and the parties who filed papers in response to the Objection or appeared at  
6                   the hearing noted above, and each has:  
7                    approved the form of this order; and/or  
8                    waived the right to review the order; and/or  
9                    failed to file and serve papers in accordance with LR 9021(c); and  
10                  the following have disapproved the form of the order:  
11                  n/a  
12                   No opposition was filed to the objection and no other party or counsel appeared at  
13                  the hearing.

14                  **LEWIS AND ROCA, LLP**

15                  By: s/ Anne M. Loraditch

16                  Anne M. Loraditch (Nevada Bar No. 8164)  
17                  530 Las Vegas Boulevard South  
18                  Las Vegas, Nevada 89101

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23  
24  
25  
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